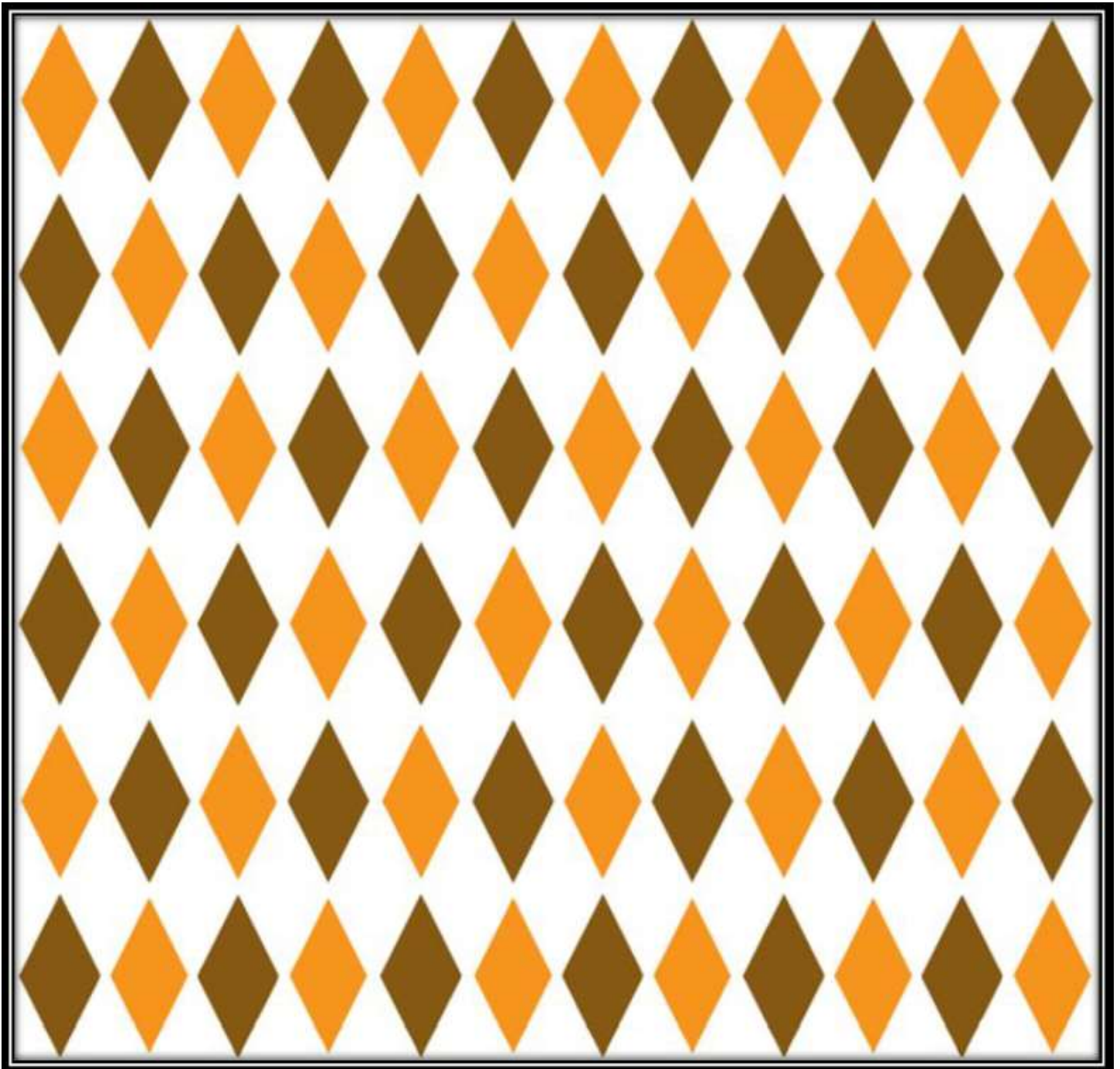


## Manual for Version 1.7

The **ui\_techmenu** module is an addon module for OpenERP 7.0, the well-known integrated enterprise resource planning (ERP) software that is developed by OpenERP s.a.



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Online version of this document is at [https://launchpad.net/openerp-shared/7.0/stable/+download/ui\\_techmenu\\_README.pdf](https://launchpad.net/openerp-shared/7.0/stable/+download/ui_techmenu_README.pdf)

Last updated: March 15th, 2014

## 1. License

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## 2. Introduction

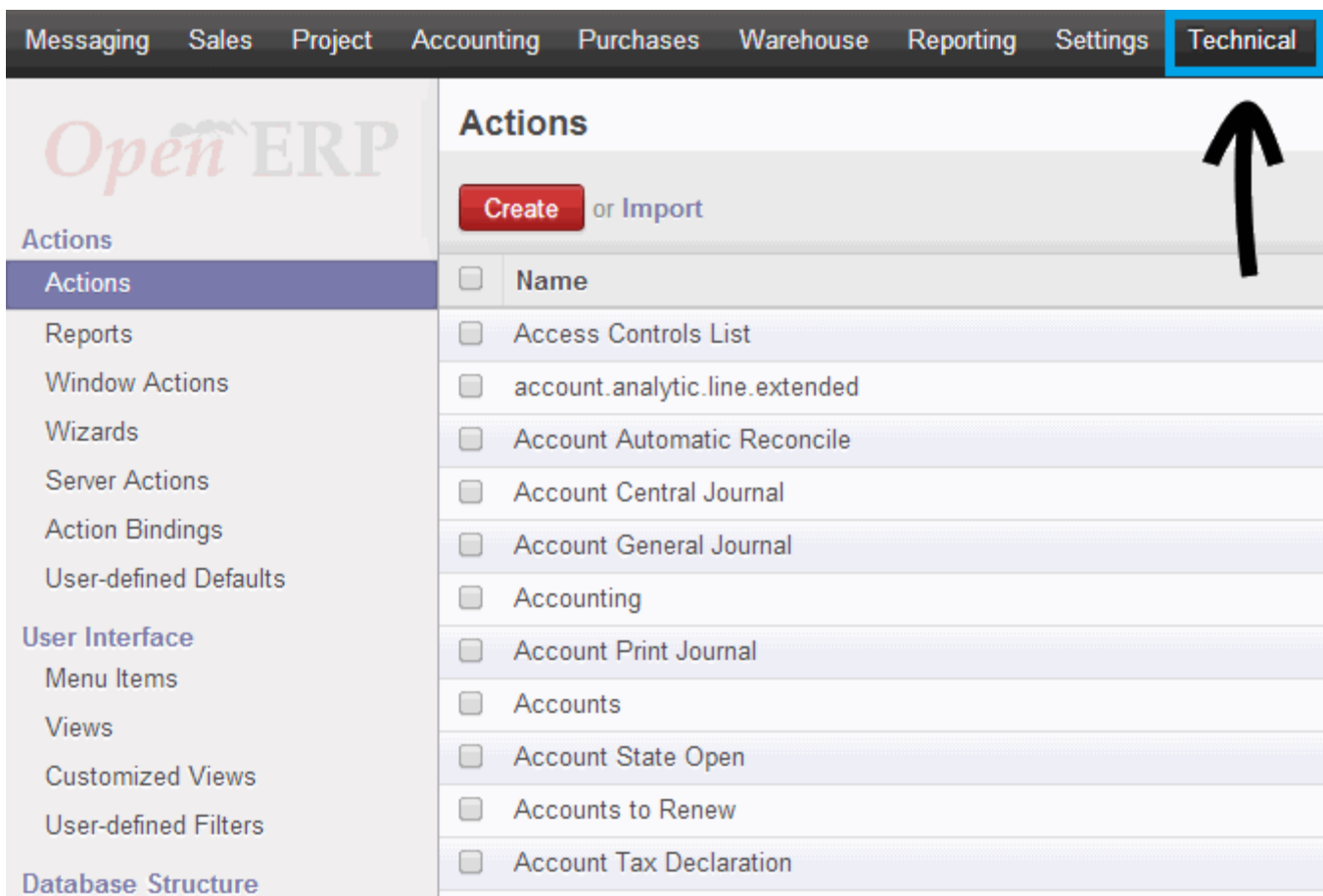
This module explodes the Technical menu and places it at the top level of the interface. This allows you to access all technical menu items without having to scroll to the bottom of the Settings menu and without needing to expand the groups to get to individual menu items

## 3. User Experience Changes

This module reduces scrolling and clicks to expand menu items.

## 4. User Interface Changes

A new menu item is added to the right of the Settings menu.



The screenshot displays the OpenERP user interface. At the top, a dark navigation bar contains several menu items: Messaging, Sales, Project, Accounting, Purchases, Warehouse, Reporting, Settings, and a new item, **Technical**, which is highlighted with a blue border. Below this bar, the main content area is divided into two sections. On the left is a sidebar with a tree view of menu items, including 'Actions', 'Reports', 'Window Actions', 'Wizards', 'Server Actions', 'Action Bindings', 'User-defined Defaults', 'User Interface', 'Menu Items', 'Views', 'Customized Views', 'User-defined Filters', and 'Database Structure'. The 'Actions' menu item is currently selected. On the right is the main content area, titled 'Actions', which features a 'Create' button and a list of actions. A large black arrow points upwards from the bottom right towards the 'Technical' menu item in the top navigation bar, indicating its new position.

Actions	
<input type="checkbox"/>	Name
<input type="checkbox"/>	Access Controls List
<input type="checkbox"/>	account.analytic.line.extended
<input type="checkbox"/>	Account Automatic Reconcile
<input type="checkbox"/>	Account Central Journal
<input type="checkbox"/>	Account General Journal
<input type="checkbox"/>	Accounting
<input type="checkbox"/>	Account Print Journal
<input type="checkbox"/>	Accounts
<input type="checkbox"/>	Account State Open
<input type="checkbox"/>	Accounts to Renew
<input type="checkbox"/>	Account Tax Declaration

## 5. Version Information

This version was written and tested for OpenERP 7.0 and works equally well on Windows and Linux distributions – as it has no platform specific code.

This version was released on March 15<sup>th</sup>, 2014.

## 6. Hosted Location

The source code is available at:

[http://bazaar.launchpad.net/~rcarnes/openerp-shared/7.0/files/head:/ui\\_techmenu/](http://bazaar.launchpad.net/~rcarnes/openerp-shared/7.0/files/head:/ui_techmenu/)

and

[https://launchpad.net/openerp-shared/7.0/stable/+download/ui\\_techmenu.zip](https://launchpad.net/openerp-shared/7.0/stable/+download/ui_techmenu.zip)

## 7. OpenERP Server Installation

This module installs as a standard OpenERP module.

The module needs to physically reside on your OpenERP server. This means the files need to be copied to a drive that the server uses to store OpenERP modules (also called addons).

There are several methods to copy the source for this module to your OpenERP server. The entire openerp-shared collection can be branched or checked out, or you can download the ZIP file for just this module:

[https://launchpad.net/openerp-shared/7.0/stable/+download/ui\\_techmenu.zip](https://launchpad.net/openerp-shared/7.0/stable/+download/ui_techmenu.zip)

This task may need to be performed by your System Administrator. Be sure to check that the permissions on the module folder and the files within it are set so that the server can read everything properly.

For more information on installing modules or using Launchpad to checkout or branch a collection of modules, refer to the following links:

<http://help.openerp.com>

<https://help.launchpad.net/>

## 8. OpenERP UI Installation

Once your OpenERP server has the module and can access it, you need to install it via the User Interface. The following instructions assume the use of the Web Client.

**A:** Get OpenERP to recognize the new module, by navigating the menu sequence *Settings* → *Modules* → *Update Module List*.

**B:** Navigate the menu sequence *Settings* → *Modules* → *Installed Modules*.

**C:** Clear the search filter by clicking the X next to the word Installed.



**D:** Enter and search for the term *ui\_techmenu* in the search box to locate the module.

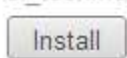


**E:** Locate the module and click the *Install* button.



### Explode Technical Menu

Explode Technical Menu out from  
under Settings (Ursa)  
*ui\_techmenu*



## **9. Support and Feedback**

If you have a current support contract with Ursa, contact us using one of the standard methods available:

<http://www.ursainfosystems.com/helpdesk.html>

If you do not have a current Support contract with Ursa, please use Launchpad to send messages to the development team:

<https://answers.launchpad.net/openerp-shared/+addquestion>

Remember to indicate which module your question relates to.

Limited support resources are available to users who do not have a current support contract with Ursa Information Systems. While we read every question submitted, we may not be able to personally respond or to support you.

## **10. Reporting Bugs**

If you have a current support contract with Ursa, contact us using one of the standard methods available:

<http://www.ursainfosystems.com/helpdesk.html>

If you do not have a current Support contract with Ursa, please use Launchpad to send bug reports to the development team.

<https://bugs.launchpad.net/openerp-shared/+filebug>

Remember to indicate which module your question relates to.

Limited development resources are available to address bugs from users who do not have a current support contract with Ursa Information Systems. While we read every bug report submitted, we may not be able to personally respond to or address your bug report.



## **11. About Ursa Information Systems**

**Ursa Information Systems is an OpenERP Gold Partner in the United States.**

**We use our extensive experience to bring you high-level consulting services and a personalized implementation of OpenERP to optimize and automate your current operations.**

**Using the science of Operations Research, we bring a structured approach to help you model and implement new business processes, allowing for continued growth and success.**

**Using OpenERP, we implement an intuitive and powerful system that helps automate information sharing between business units, reducing redundancy and increasing efficiency. We have created a tradition of successful implementations of OpenERP and would value the opportunity to help make you more successful.**

**Find us on the web at <http://www.ursainfosystems.com>**